



2023 RESOURCE CONSERVATION INCENTIVE PROGRAM

Residential Rebate Application

Name: _____
 Acct. #: _____
 Service Address: _____
 Mailing Address: _____
 Phone: _____
 Email: _____
 Dealer/Contractor: _____
 Date Purchased: _____
 Date Installed: _____

Customer Notice: This rebate application must be completed in full. Please attach a copy of the sales receipt showing date of purchase, dealer name and address, brand and model, and quantity purchased. **The rebate application needs to be submitted to SMU within 90 days of invoice or project completion.** Incomplete applications will result in delay in receiving your rebate. For rebates in excess of \$1,000, the applicant may request a check rather than credit. Rebates will not exceed 50% of equipment costs minus any manufacturers or dealer rebates.

CENTRAL AC OR HEAT PUMP ANNUAL CHECKUP

Pre-season inspection by a qualified HVAC professional \$25.00 Total: _____

INSULATION (Residential living area)

SMU requires an **inspection before and after insulation** work is done, contact our office at 580.5800 to schedule one at no charge. **Project must have an electric heat source.** Spray foam insulation installed during new home construction is eligible for rebates.

Pre-installation check-up date/initial: _____ Post-installation check-up/initial: _____

Attic/Ceiling: increase to R49+ Cost: _____ 70% of cost up to \$750.00 Total: _____
Exterior Walls: increase to R13+ (includes Floor & Foundation) Cost: _____ 70% of cost up to \$750.00 Total: _____

Insulation Project Description:

Customer Signature: _____ Date: _____

Installer/Dealer Signature: _____ Date: _____

A residential property may not receive more than \$2,500 in rebates during the calendar year. Rebates for air source or ground source heat pumps, or rebates for insulation in multi-family residential properties, do not count toward the annual limits for residential rebates.

FOR OFFICE USE ONLY:

Date Received/Initials: _____ Customer Cost: _____ Customer Rebate: _____

Date Verified/Initials: _____ Verification: _____ Billing Date Applied/Initials: _____

Notes:

ENERGY EFFICIENT HVAC AND WATER HEATER REBATES

In order to qualify for a rebate on a heat pump, the building must be heated with electricity. In order to qualify for a rebate, the equipment must be installed by a licensed HVAC contractor, must be AHRI listed and the AHRI certificate must be included with the rebate application. For heat pumps, SMU will pre-authorize the rebate to help the customer and the contractor with planning. Please contact SMU for information on pre-authorization.

HEAT PUMP

Reason for purchase: _____ Old Unit Failed _____ Increased Efficiency _____ New Construction _____ Other: _____
Type of heating system replaced: _____ Gas Furnace _____ Electric Furnace _____ New Construction _____ Other: _____
Type of cooling system replaced: _____ Central AC _____ Window Air Conditioner(s) _____ None
Previous heating system installation year: _____ Previous cooling system installation year: _____ Old AC SEER Rating: _____

Ductless Mini-Split Heat Pump

Brand: _____ Model: _____
Rating: _____ Tons: _____ x\$200.00 per ton Total: _____

Air Source Heat Pump

SEER 16+ Brand: _____ Model: _____
Rating: _____ Tons: _____ x \$250.00 per ton Total: _____

New Ground Source Heat Pump only closed loop systems are eligible for rebates

Water-to Air >16.1 EER & 3.5 COP Brand: _____ Model: _____
Rating: _____ Tons: _____ x \$1,000.00 per ton Total: _____

Water-to Water >15.1 EER & 3.0 COP Brand: _____ Model: _____
Rating: _____ Tons: _____ x \$1,000.00 per ton Total: _____

Replacement Ground Source Heat Pump

Water-to Air >16.1 EER & 3.5 COP Brand: _____ Model: _____
Rating: _____ Tons: _____ x \$500.00 per ton Total: _____

Water-to Water >15.1 EER & 3.0 COP Brand: _____ Model: _____
Rating: _____ Tons: _____ x \$500.00 per ton Total: _____

Electric Resistance Heat only when installed with air or ground source heat pump (minimum 1kW, permanently wired installation)
Brand: _____ Model: _____ kW: _____ x \$50.00 per kW Total: _____

Multi-Stage Compressor with Heat Pump additional rebate for use of a multi-stage compressor

Brand: _____ Model: _____ Tons: _____ x \$100.00 per ton Total: _____

Desuperheater when installed with a heat pump \$150.00 Total: _____

ECM Motor for new or existing furnace \$50.00 Total: _____

WATER HEATER

ENERGY STAR Heat Pump Brand: _____ Model: _____
Qty: _____ x \$500.00 Total: _____