



# 2023 RESOURCE CONSERVATION INCENTIVE PROGRAM

## Non-Residential Rebate Application

Name: \_\_\_\_\_  
 Acct. #: \_\_\_\_\_  
 Service Address: \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_  
 Phone: \_\_\_\_\_  
 Email: \_\_\_\_\_  
 Dealer/Contractor: \_\_\_\_\_  
 Date Purchased: \_\_\_\_\_  
 Date Installed: \_\_\_\_\_

Customer Notice: This rebate application must be completed in full. Please attach a copy of the sales receipt showing date of purchase, dealer name and address, brand and model, and quantity purchased. **The rebate application needs to be submitted to SMU within 90 days of invoice or project completion.** Incomplete applications will result in delay in receiving your rebate. For rebates in excess of \$1,000, the applicant may request a check rather than credit. Rebates will not exceed 50% of equipment costs minus any manufacturers or dealer rebates.

### CENTRAL AC OR HEAT PUMP ANNUAL CHECKUP

Pre-season inspection by a qualified HVAC professional \$25.00 Total: \_\_\_\_\_

### COMMERCIAL LIGHTING

Commercial lighting is available to customers on a commercial utility rate. Lighting rebates are available for retrofit installations where a less-efficient form of lighting is being replaced. The only lighting rebates available for new commercial construction is use of LED fixtures with occupancy sensors.

Post-installation check up date/initials: \_\_\_\_\_ Qty: \_\_\_\_\_ x \$25.00 Total: \_\_\_\_\_

Occupancy Sensor Qty: \_\_\_\_\_ x \$25.00 Total: \_\_\_\_\_  
LED Exit Lamp Qty: \_\_\_\_\_ x \$30.00 Total: \_\_\_\_\_

T-12 and HID Retrofit: Replacing existing T12, HID (metal halide or high pressure sodium) fixtures with LED fixtures  
 Qty: \_\_\_\_\_ x \$5.00 per 4' bulb Total: \_\_\_\_\_  
 Qty: \_\_\_\_\_ x \$10.00 per 8' bulb Total: \_\_\_\_\_

LED Lighting:  
 Fixtures less than or equal to 30 watts Qty: \_\_\_\_\_ x \$30.00 Total: \_\_\_\_\_  
 Fixtures 31 to 99 watts Qty: \_\_\_\_\_ x \$50.00 Total: \_\_\_\_\_  
 Fixtures 100 watts or larger Qty: \_\_\_\_\_ x \$100.00 Total: \_\_\_\_\_  
 LED Bulbs\* (Energy Star) Qty: \_\_\_\_\_ x \$5.00 Total: \_\_\_\_\_  
 \*LED trim/retrofit kits are rebated as a bulb

### INSULATION

SMU requires an **inspection before and after insulation** work is done, contact our office at 580.5800 to schedule one at no charge. **Project must have an electric heat source.** Commercial insulation capped at \$0.30 per square foot insulated.

Pre-installation check-up date/initial: \_\_\_\_\_ Post-installation check-up/initial: \_\_\_\_\_  
Attic/Ceiling: increase to R49+ Cost: \_\_\_\_\_ 70% of cost up to \$5,500 Total: \_\_\_\_\_  
Exterior Walls: increase to R13+ (includes Floor & Foundation) Cost: \_\_\_\_\_ 70% of cost up to \$5,500 Total: \_\_\_\_\_  
 Insulation Project Description: \_\_\_\_\_

Customer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

Installer/Dealer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*A non-residential property may not receive more than \$7,500 or \$.25 per square foot of the area improved, whichever is more, in rebates during the calendar year. Rebates for air source or ground source heat pumps, or rebates for insulation in multi-family residential properties, do not count toward the annual limits for non-residential rebates.*

### FOR OFFICE USE ONLY:

Date Received/Initials: \_\_\_\_\_ Customer Cost: \_\_\_\_\_ Customer Rebate: \_\_\_\_\_  
 Date Verified/Initials: \_\_\_\_\_ Verification: \_\_\_\_\_ Billing Date Applied/Initials: \_\_\_\_\_  
 Notes: \_\_\_\_\_

**ENERGY EFFICIENT HVAC AND WATER HEATER REBATES**

**In order to qualify for a rebate on a heat pump, the building must be heated with electricity.** In order to qualify for a rebate, the equipment must be installed by a licensed HVAC contractor, must be AHRI listed and the AHRI certificate must be included with the rebate application. For heat pumps, SMU will pre-authorize the rebate to help the customer and the contractor with planning. Please contact SMU for information on pre-authorization.

**HEAT PUMP**

Reason for purchase: \_\_\_\_\_ Old Unit Failed \_\_\_\_\_ Increased Efficiency \_\_\_\_\_ New Construction \_\_\_\_\_ Other: \_\_\_\_\_  
Type of heating system replaced: \_\_\_\_\_ Gas Furnace \_\_\_\_\_ Electric Furnace \_\_\_\_\_ New Construction \_\_\_\_\_ Other: \_\_\_\_\_  
Type of cooling system replaced: \_\_\_\_\_ Central AC \_\_\_\_\_ Window Air Conditioner(s) \_\_\_\_\_ None  
Previous heating system installation year: \_\_\_\_\_ Previous cooling system installation year: \_\_\_\_\_ Old AC SEER Rating: \_\_\_\_\_

Ductless Mini-Split Heat Pump

Brand: \_\_\_\_\_ Model: \_\_\_\_\_  
Rating: \_\_\_\_\_ Tons: \_\_\_\_\_ x \$200.00 per ton Total: \_\_\_\_\_

Air Source Heat Pump

SEER 16+ Brand: \_\_\_\_\_ Model: \_\_\_\_\_  
Rating: \_\_\_\_\_ Tons: \_\_\_\_\_ x \$250.00 per ton Total: \_\_\_\_\_

Large Commercial (3-Phase) -

<65,000 Btu/h Single Package >14 SEER; 11 EER; 8.0 HSPF Brand: \_\_\_\_\_

Model: \_\_\_\_\_ Rating: \_\_\_\_\_ Tons: \_\_\_\_\_ x \$150.00 Total: \_\_\_\_\_

<65,000 Btu/h Split System >14 SEER; 11 EER; 8.2 HSPF Brand: \_\_\_\_\_

Model: \_\_\_\_\_ Rating: \_\_\_\_\_ Tons: \_\_\_\_\_ x \$150.00 Total: \_\_\_\_\_

65,000 Btu/h to 135,000 Btu/h >11.3 EER; 11.4 IEER; 3.35 COP Brand: \_\_\_\_\_

Model: \_\_\_\_\_ Rating: \_\_\_\_\_ Tons: \_\_\_\_\_ x \$150.00 Total: \_\_\_\_\_

135,000 Btu/h to 250,000 Btu/h >10.9 EER; 11.0 IEER; 3.25 COP Brand: \_\_\_\_\_

Model: \_\_\_\_\_ Rating: \_\_\_\_\_ Tons: \_\_\_\_\_ x \$150.00 Total: \_\_\_\_\_

Ground Source Heat Pump (Commercial) only closed loop systems are eligible for rebates

Water-to-Air >16.1 EER & 3.5 COP Brand: \_\_\_\_\_

Model: \_\_\_\_\_ Rating: \_\_\_\_\_ Tons: \_\_\_\_\_ x \$1,000.00 per ton Total: \_\_\_\_\_

Water-to-Water >15.1 EER & 3.0 COP Brand: \_\_\_\_\_

Model: \_\_\_\_\_ Rating: \_\_\_\_\_ Tons: \_\_\_\_\_ x \$1,000.00 per ton Total: \_\_\_\_\_

Replacement Ground Source Heat Pump

Water-to-Air >16.1 EER & 3.5 COP Brand: \_\_\_\_\_

Model: \_\_\_\_\_ Rating: \_\_\_\_\_ Tons: \_\_\_\_\_ x \$500.00 per ton Total: \_\_\_\_\_

Water-to-Water >15.1 EER & 3.0 COP Brand: \_\_\_\_\_

Model: \_\_\_\_\_ Rating: \_\_\_\_\_ Tons: \_\_\_\_\_ x \$500.00 per ton Total: \_\_\_\_\_

Electric Resistance Heat only when installed with air or ground source heat pump (minimum 1kW, permanently wired installation)

Brand: \_\_\_\_\_

Model: \_\_\_\_\_ kW: \_\_\_\_\_ x \$50.00 per kW Total: \_\_\_\_\_

Multi-Stage Compressor with Heat Pump additional rebate for use of a multi-stage compressor

Brand: \_\_\_\_\_

Model: \_\_\_\_\_ Tons: \_\_\_\_\_ x \$100.00 per ton Total: \_\_\_\_\_

Desuperheater when installed with a heat pump \$150.00 Total: \_\_\_\_\_

ECM Motor for new or existing furnace \$50.00 Total: \_\_\_\_\_

**WATER HEATER**

ENERGY STAR Heat Pump Brand: \_\_\_\_\_

Model: \_\_\_\_\_ Qty: \_\_\_\_\_ x \$500.00 Total: \_\_\_\_\_