



# 2021 RESOURCE CONSERVATION INCENTIVE PROGRAM

## Residential Rebate Application

Name: \_\_\_\_\_  
 Acct. #: \_\_\_\_\_  
 Service Address: \_\_\_\_\_  
 Mailing Address: \_\_\_\_\_  
 Phone: \_\_\_\_\_  
 Email: \_\_\_\_\_  
 Dealer/Contractor: \_\_\_\_\_  
 Date Purchased: \_\_\_\_\_  
 Date Installed: \_\_\_\_\_

Customer Notice: This rebate application must be completed in full. Please attach a copy of the sales receipt showing date of purchase, dealer name and address, brand and model, and quantity purchased. **The rebate application needs to be submitted to SMU within 90 days of invoice or project completion.** Incomplete applications will result in delay in receiving your rebate. For rebates in excess of \$1,000, the applicant may request a check rather than credit. Rebates will not exceed 50% of equipment costs minus any manufacturers or dealer rebates.

### CENTRAL AC OR HEAT PUMP ANNUAL CHECKUP

Pre-season inspection by a qualified HVAC professional \$25.00 Total: \_\_\_\_\_

### LIGHTING

**For large lighting projects, a pre-installation check up is required,** contact our office at 580.5800 to schedule one at no charge.

Occupancy Sensor Qty: \_\_\_\_\_ x \$50.00 Total: \_\_\_\_\_

T-12 Retrofit: Replacing existing T12 fluorescent lamps with electronic ballast and T8/T5 fluorescent lamps; or LED linear tubes by direct wire or retrofit kits. Qty: \_\_\_\_\_ x \$5.00 per bulb Total: \_\_\_\_\_

LED Lighting:  
 Fixtures less than or equal to 30 watts Qty: \_\_\_\_\_ x \$30.00 Total: \_\_\_\_\_

Fixtures 31 to 99 watts Qty: \_\_\_\_\_ x \$50.00 Total: \_\_\_\_\_

Fixtures 100 watts or larger Qty: \_\_\_\_\_ x \$100.00 Total: \_\_\_\_\_

LED Bulbs\* (Energy Star) Qty: \_\_\_\_\_ x \$5.00 Total: \_\_\_\_\_

\*LED trim/retrofit kits are rebated as a bulb

### INSULATION (Residential living area)

SMU requires an **inspection before and after insulation** work is done, contact our office at 580.5800 to schedule one at no charge. **Project must have an electric heat source.** Spray foam insulation installed during new home construction is eligible for rebates.

Pre-installation check-up date/initial: \_\_\_\_\_ Post-installation check-up/initial: \_\_\_\_\_

Attic/Ceiling: increase to R49+ Cost: \_\_\_\_\_ 70% of cost up to \$750.00 Total: \_\_\_\_\_

Exterior Walls: increase to R13+ (includes Floor & Foundation) Cost: \_\_\_\_\_ 70% of cost up to \$750.00 Total: \_\_\_\_\_

Insulation Project Description:

Customer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

*A residential property may not receive more than \$2,500 in rebates during the calendar year. Rebates for air source or ground source heat pumps, or rebates for insulation in multi-family residential properties, do not count toward the annual limits for residential rebates.*

Installer/Dealer Signature: \_\_\_\_\_ Date: \_\_\_\_\_

### FOR OFFICE USE ONLY:

Date Received/Initials: \_\_\_\_\_ Customer Cost: \_\_\_\_\_ Customer Rebate: \_\_\_\_\_

Date Verified/Initials: \_\_\_\_\_ Verification: \_\_\_\_\_ Billing Date Applied/Initials: \_\_\_\_\_

Notes:

**ENERGY EFFICIENT HVAC AND WATER HEATER REBATES**

**In order to qualify for a rebate on a heat pump, the building must be heated with electricity**, and the equipment must be AHRI listed and the AHRI certificate must be included with the rebate application. For heat pumps, SMU will pre-authorize the rebate to help the customer and the contractor with planning. Please contact SMU for information on pre-authorization.

**HEAT PUMP**

Reason for purchase: \_\_\_\_\_ Old Unit Failed \_\_\_\_\_ Increased Efficiency \_\_\_\_\_ New Construction \_\_\_\_\_ Other: \_\_\_\_\_  
Type of heating system replaced: \_\_\_\_\_ Gas Furnace \_\_\_\_\_ Electric Furnace \_\_\_\_\_ New Construction \_\_\_\_\_ Other: \_\_\_\_\_  
Type of cooling system replaced: \_\_\_\_\_ Central AC \_\_\_\_\_ Window Air Conditioner(s) \_\_\_\_\_ None  
Previous heating system installation year: \_\_\_\_\_ Previous cooling system installation year: \_\_\_\_\_ Old AC SEER Rating: \_\_\_\_\_

Ductless Mini-Split Heat Pump Residential or Small Commercial

Brand: \_\_\_\_\_ Model: \_\_\_\_\_ Rating: \_\_\_\_\_ Tons: \_\_\_\_\_ x\$200.00 per ton Total: \_\_\_\_\_

Air Source Heat Pump Residential or Small Commercial

SEER 16+ Brand: \_\_\_\_\_ Model: \_\_\_\_\_ Rating: \_\_\_\_\_ Tons: \_\_\_\_\_ x\$250.00 per ton Total: \_\_\_\_\_

Ground Source Heat Pump only closed loop systems are eligible for rebates

Water-to Air >16.1 EER & 3.5 COP Brand: \_\_\_\_\_ Model: \_\_\_\_\_ Rating: \_\_\_\_\_ Tons: \_\_\_\_\_ x \$1,000.00 per ton Total: \_\_\_\_\_

Water-to Water >15.1 EER & 3.0 COP Brand: \_\_\_\_\_ Model: \_\_\_\_\_ Rating: \_\_\_\_\_ Tons: \_\_\_\_\_ x \$1,000.00 per ton Total: \_\_\_\_\_

*Replacement Equipment*

Water-to Air >16.1 EER & 3.5 COP Brand: \_\_\_\_\_ Model: \_\_\_\_\_ Rating: \_\_\_\_\_ Tons: \_\_\_\_\_ x \$500.00 per ton Total: \_\_\_\_\_

Water-to Water >15.1 EER & 3.0 COP Brand: \_\_\_\_\_ Model: \_\_\_\_\_ Rating: \_\_\_\_\_ Tons: \_\_\_\_\_ x \$500.00 per ton Total: \_\_\_\_\_

Electric Resistance Heat only when installed with air or ground source heat pump (minimum 10kW)

Brand: \_\_\_\_\_ Model: \_\_\_\_\_ kW: \_\_\_\_\_ x \$50.00 per kW Total: \_\_\_\_\_

Multi-Stage Compressor with Heat Pump additional rebate for use of a multi-stage compressor

Brand: \_\_\_\_\_ Model: \_\_\_\_\_ Tons: \_\_\_\_\_ x \$100.00 per ton Total: \_\_\_\_\_

Desuperheater when installed with a heat pump \$150.00

Total: \_\_\_\_\_

ECM Motor for new or existing furnace \$50.00

Total: \_\_\_\_\_

**WATER HEATER**

ENERGY STAR Heat Pump Brand: \_\_\_\_\_ Model: \_\_\_\_\_ Qty: \_\_\_\_\_ x \$500.00 Total: \_\_\_\_\_

ENERGY STAR Solar Brand: \_\_\_\_\_ Model: \_\_\_\_\_ Qty: \_\_\_\_\_ x \$500.00 Total: \_\_\_\_\_