

2020 SMU Rebate Program Rules

The effective date is January 1, 2020. Programs may be changed or canceled by SMU without notice. Customers should check with the SMU office for information on programs.

Energy efficiency incentives are only available for properties that are within the SMU electric service territory.

SMU reserves the right to verify installation and invoices prior to rebate being paid.

SMU reserves the right to meter devices for which a rebate is paid to aid in determination of actual energy savings. Such metering will be at SMU's expense.

Rebates will not exceed 50% of equipment costs minus any manufacturers or dealer rebates. Insulation rebates are outlined in that portion of the program and require an inspection before and after the project.

Rebates will be issued to the party that paid for the improvement. If the rebate is for improvements at an owner-occupied residential or commercial property, the rebate will be paid as a credit to the utility account at that location. If that party does not occupy the residence or commercial property where the device was installed, the rebate will be applied as a credit to another utility account in that party's name, or will be given in the form of a check. Payment will be made upon approval of completed application, sales ticket, and SMU verification.

Improvements made to residential rental properties will be considered residential rebates, but will be subject to the annual commercial rebate limits.

For rebates in excess of \$1,000, the applicant may request a check rather than credit. To receive rebates for improvements under the 2020 program, the improvements must be paid for and/or installed during 2020. The rebate application needs to be submitted to SMU within 90 days of invoice date or project completion.

Customers are responsible to insure that all equipment and/or improvements are installed in accordance with all codes, standards, and regulatory requirements.

Rebates will be approved on new improvements only. No rebates will be approved for used items.

SMU does not guarantee reduced usage, demand, or cost savings. SMU makes no warranties, expressed or implied, with the respect to any improvements made. In no event shall SMU be liable for any incidental or consequential damages. SMU does not endorse any manufacturer or product in this program.

Completed applications will be processed on a first come, first served basis, until available funds are committed.

Any income tax or other taxes which may be payable as a result of a rebate being paid (or applied to the utility account) are the responsibility of the customer.

The decision of Spencer Municipal Utilities regarding any disputes which arise in the rebate program is final.

Customers who receive the rebate will agree on the application to allow SMU to install and operate demand response devices if the use of such devices is deemed prudent by the SMU Board of Trustees.

Program Limits:

A residential property may not receive more than \$2,500 in rebates during the calendar year.

A non-residential property may not receive more than \$7,500 or \$.25 per square foot of the area improved whichever is more in rebates during the calendar year.

Rebates for air source or ground source heat pumps, or rebates for insulation in multi-family residential properties, do not count toward the annual limits for residential or non-residential rebates.

For more information on the SMU Resource Conservation Incentive Program, please visit our website at www.smunet.net.

RESOURCE CONSERVATION

REBATES

2020



Keeping You Connected



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Insulation		
Electrically-heated buildings only (electric furnace, baseboard, or heat pump). Insulation verification required prior to installation		
Attic/Ceiling	Increase insulation to R-49+	Residential: 70% of cost up to \$750.00
Exterior Wall	Increase insulation to R-13+	Commercial: 70% of cost up to \$5,500.00
Water Heater		
ENERGY STAR® Heat Pump or Solar Water Heater		\$500
Energy Efficient HVAC		
In order to qualify for a rebate on a heat pump, the building must be heated with electricity.		
Residential/Small Commercial Air Source Heat Pump		SEER 16.0+: \$250/ton
Ductless Mini-Split Heat Pump		\$200/ton
Large Commercial Air Source Heat Pump (3-phase)		
<65,000 BTU	Single (14+ SEER; 11 EER; 8.0 HSPF)	\$150/ton
	Split System (14+ SEER; 11 EER; 8.2 HSPF)	
65,000-135,000	Minimum: 11.3 EER; 11.4 IEER; 3.35 COP	\$1,000/ton \$500/ton for replacement equipment
135,001-250,000	Minimum: 10.9 EER; 11.0 IEER; 3.25 COP	
Ground Source Heat Pump (closed loop only)	Water-To-Air: minimum >16.1 EER; 3.5 COP	
	Water-To-Water: minimum >15.1 EER; 3.0 COP	
Desuperheater	Installed with a heat pump	\$150.00
Multi-Stage Compressor for Heat Pump	Additional rebate	\$100/ton
Electric Heat (only when installed with Heat Pump)	Minimum: 1,000 watts (1kW)	\$50.00/kW
ECM Motor	(new or existing furnace; gas, electric resistance, or heat pump)	\$50.00
Central AC or Heat Pump Annual Checkup	Inspection by qualified HVAC professional	\$25.00
Lighting		
T12 Retrofit (replace existing T12 with T8 or T5)		\$5.00/bulb
HID Retrofit/Replacement		Up to 4 lamps: \$75.00 / 5+ lamps: \$80.00
LED Fixtures	Less than or equal to 30 watts	\$30.00
	31 to 99 watts	\$50.00
	100 watts or larger	\$100.00
LED Bulbs (Energy Star rated)		\$5.00 LED trim/retrofit kits are rebated as a bulb
Exit Lamps (new/conversion)		\$30.00
Occupancy Sensors		\$50.00

Rebate Forms

For a copy of the Residential or Non-Residential Rebate forms for 2020, as well as the complete program, visit our website at www.smunet.net

