



2020 RESOURCE CONSERVATION INCENTIVE PROGRAM

Residential Rebate Application

Name: _____
 Acct. #: _____
 Service Address: _____
 Mailing Address: _____
 Phone: _____
 Email: _____
 Dealer/Contractor: _____
 Date Purchased: _____
 Date Installed: _____

Customer Notice: This rebate application must be completed in full. Please attach a copy of the sales receipt showing date of purchase, dealer name and address, brand and model, and quantity purchased. **The rebate application needs to be submitted to SMU within 90 days of invoice or project completion.** Incomplete applications will result in delay in receiving your rebate. For rebates in excess of \$1,000, the applicant may request a check rather than credit. Rebates will not exceed 50% of equipment costs minus any manufacturers or dealer rebates.

CENTRAL AC OR HEAT PUMP ANNUAL CHECKUP

Pre-season inspection by a qualified HVAC professional \$25.00 Total: _____

LIGHTING

For large lighting projects, a pre-installation check up is required, contact our office at 580.5800 to schedule one at no charge.

Occupancy Sensor Qty: _____ x \$50.00 Total: _____

T-12 Retrofit: Replacing existing T12 fluorescent lamps with electronic ballast and T8/T5 fluorescent lamps; or LED linear tubes by direct wire or retrofit kits. Qty: _____ x \$5.00 per bulb Total: _____

LED Lighting:

Fixtures less than or equal to 30 watts Qty: _____ x \$30.00 Total: _____

Fixtures 31 to 99 watts Qty: _____ x \$50.00 Total: _____

Fixtures 100 watts or larger Qty: _____ x \$100.00 Total: _____

LED Bulbs* (Energy Star) Qty: _____ x \$5.00 Total: _____

*LED trim/retrofit kits are rebated as a bulb

INSULATION (Residential living area)

SMU requires an **inspection before and after insulation** work is done, contact our office at 580.5800 to schedule one at no charge. **Project must have an electric heat source.** Spray foam insulation installed during new home construction is eligible for rebates.

Pre-installation check-up date/initial: _____ Post-installation check-up/initial: _____

Attic/Ceiling: increase to R49+ Cost: _____ 70% of cost up to \$750.00 Total: _____

Exterior Walls: increase to R13+ (includes Floor & Foundation) Cost: _____ 70% of cost up to \$750.00 Total: _____

Insulation Project Description:

Customer Signature: _____ Date: _____

A residential property may not receive more than \$2,500 in rebates during the calendar year. Rebates for air source or ground source heat pumps, or rebates for insulation in multi-family residential properties, do not count toward the annual limits for residential rebates.

Installer/Dealer Signature: _____ Date: _____

FOR OFFICE USE ONLY:

Date Received/Initials: _____ Customer Cost: _____ Customer Rebate: _____

Date Verified/Initials: _____ Verification: _____ Billing Date Applied/Initials: _____

Notes:

ENERGY EFFICIENT HVAC AND WATER HEATER REBATES

In order to qualify for a rebate on a heat pump, the building must be heated with electricity, and the equipment must be AHRI listed and the AHRI certificate must be included with the rebate application. For heat pumps, SMU will pre-authorize the rebate to help the customer and the contractor with planning. Please contact SMU for information on pre-authorization.

HEAT PUMP

Reason for purchase: _____ Old Unit Failed _____ Increased Efficiency _____ New Construction _____ Other: _____
Type of heating system replaced: _____ Gas Furnace _____ Electric Furnace _____ New Construction _____ Other: _____
Type of cooling system replaced: _____ Central AC _____ Window Air Conditioner(s) _____ None
Previous heating system installation year: _____ Previous cooling system installation year: _____ Old AC SEER Rating: _____

Ductless Mini-Split Heat Pump Residential or Small Commercial

Brand: _____ Model: _____ Rating: _____ Tons: _____ x\$200.00 per ton Total: _____

Air Source Heat Pump Residential or Small Commercial

SEER 16+ Brand: _____ Model: _____ Rating: _____ Tons: _____ x\$250.00 per ton Total: _____

Ground Source Heat Pump only closed loop systems are eligible for rebates

Water-to Air >16.1 EER & 3.5 COP Brand: _____ Model: _____ Rating: _____ Tons: _____ x \$1,000.00 per ton Total: _____

Water-to Water >15.1 EER & 3.0 COP Brand: _____ Model: _____ Rating: _____ Tons: _____ x \$1,000.00 per ton Total: _____

Replacement Equipment

Water-to Air >16.1 EER & 3.5 COP Brand: _____ Model: _____ Rating: _____ Tons: _____ x \$500.00 per ton Total: _____

Water-to Water >15.1 EER & 3.0 COP Brand: _____ Model: _____ Rating: _____ Tons: _____ x \$500.00 per ton Total: _____

Electric Resistance Heat only when installed with air or ground source heat pump (minimum 10kW)

Brand: _____ Model: _____ kW: _____ x \$50.00 per kW Total: _____

Multi-Stage Compressor with Heat Pump additional rebate for use of a multi-stage compressor

Brand: _____ Model: _____ Tons: _____ x \$100.00 per ton Total: _____

Desuperheater when installed with a heat pump \$150.00

Total: _____

ECM Motor for new or existing furnace \$50.00

Total: _____

WATER HEATER

ENERGY STAR Heat Pump Brand: _____ Model: _____ Qty: _____ x \$500.00 Total: _____

ENERGY STAR Solar Brand: _____ Model: _____ Qty: _____ x \$500.00 Total: _____